

Q3 | 2020



BOND REPORTING
January 1 – September 30, 2020





KEY FIGURES

		1/1 - 9/30/2020	1/1 - 9/30/2019	Change
Total consolidated revenues	in EUR millions	2,405.2	2,720.4	-12%
Consolidated revenues (annualized) ^{1,2}	in EUR millions	3,193.3	2,874.6	11%
EBITDA of the combined Group	in EUR millions	301.5	187.4	61%
Consolidated profit/loss ^{1,3}	in EUR millions	107.4	28.9	>100%

		9/30/2020	12/31/2019	Change
Assets	in EUR millions	2,323.1	2,541.5	-9%
of which cash and cash equivalents	in EUR millions	417.5	435.7	-4%
Liabilities	in EUR millions	1,830.6	2,113.3	-13%
of which financial liabilities	in EUR millions	434.6	468.9	-7%
Net Asset Value of the AURELIUS portfolio	in EUR millions	950.7	1,111.3	-14%
Equity ³	in EUR millions	492.5	428.2	15%
Equity ratio ³	in %	21.2	16.8	26%

¹ The prior-year consolidated statement of comprehensive income and the consolidated statement of cash flows were adjusted for comparison purposes according to the provisions set forth under IFRS 5.

² From continued operations.

³ Including non-controlling interests.



CONTENTS

AURELIUS EQUITY OPPORTUNITIES AB

04 The company in brief

INTERIM FINANCIAL STATEMENTS OF AURELIUS Equity Opportunities AB

05 Income Statement

06 Statement of Financial Position

07 Statement of Cash Flows

INTERIM FINANCIAL STATEMENTS OF AURELIUS Equity Opportunities SE & Co. KGaA

08 Income Statement

09 Statement of Financial Position

10 Statement of Cash Flows

GROUP INTERIM FINANCIAL REPORTING OF AURELIUS Equity Opportunities SE & Co. KGaA

11 Selected figures to the Consolidated Statement of Comprehensive Income

12 Selected figures to the Consolidated Statement of Financial Position

13 Selected figures to the Consolidated Statement of Cash Flows

14 Selected notes to the Financial Statements

17 Imprint/Contact



AURELIUS EQUITY OPPORTUNITIES AB

The company in brief

AURELIUS Equity Opportunities AB is a Swedish public limited company based in Stockholm (Registration number 559209-9567). The company was incorporated in June 2019 and became a 100% subsidiary of AURELIUS Equity Opportunities SE & Co. KGaA (ISIN DE000A0JK2A8) in October 2019.

The object of the company is to issue, own, hold and transfer securities and activities compatible therewith. In this context the company placed senior unsecured 5-year floating rate bonds with a volume of EUR 75 million in December 2019. The bonds shall carry interest at EURIBOR (three months), EURIBOR floor at zero percent, plus a margin of 425 basis points and can be increased to up to EUR 200 million. The bonds are guaranteed by the German Holding AURELIUS Equity Opportunities SE & Co. KGaA.

Interest on the bonds will be payable quarterly in arrears on March 5th, June 5th, September 5th and December 5th of each year, beginning on March 5th 2020. The bonds will mature on December 5th 2024.

The bonds constitute direct, general, unconditional, unsubordinated and unsecured obligations of the issuer and shall at all times rank at least pari passu with all direct, unconditional, unsubordinated and unsecured obligations of the issuer, except those obligations which are mandatorily preferred by law, and without any preference among them. The bonds were listed on the Open Market in Germany with WKN: A2SAP3 and ISIN: NO0010861487 since December 5th 2019. Since May 2020, the bonds are listed on the regulated market in Finland (NASDAQ Helsinki Ltd) as well.

In December 2019, the company signed an intercompany loan agreement with the AURELIUS Equity Opportunities SE & Co. KGaA and transferred an amount of EUR 71.5 million to the Holding.

AURELIUS Equity Opportunities SE & Co. KGaA, Grünwald (Germany), is a German partnership limited by shares that was originally formed in Munich on March 20, 2006 as AURELIUS AG. After entry into the Commercial Register on October 1, 2015, the reorganization of AURELIUS AG from a stock corporation (Aktiengesellschaft – AG) into a partnership limited by shares (Kommanditgesellschaft auf Aktien – KGaA) was completed. The company's registered head office is located on Ludwig-Ganghofer-Strasse 6 in 82031 Grünwald. The company is registered with the Munich Registry Court (record HRB 221100). AURELIUS today is a holding company with a long-term investment horizon, which specializes in acquiring companies with development potential. By providing operational and financial support, the Company offers its subsidiaries a GOOD HOME for innovation, long-term growth and a secure future. Sustainable business concepts and responsible actions provide a stable environment for the subsidiaries, in the interest of all stakeholders. When selecting target objects, AURELIUS does not pursue a certain industry focus, but has its main focus in the following areas: IT & business services, industrial enterprises & chemicals, and lifestyle & consumer goods.



INTERIM FINANCIAL STATEMENTS

INCOME STATEMENT

of AURELIUS Equity Opportunities AB
for the period from January 1 to September 30, 2020

in kSEK	1/1 - 9/30/2020	6/24 - 9/30/2019*
Other expenses	-1,375	- / -
Earnings before interest, taxes, depreciation and amortization (EBITDA)	-1,375	- / -
Amortization, depreciation and impairments of intangible assets and property, plant and equipment	- / -	- / -
Earnings before interest and taxes (EBIT)	-1,375	- / -
Other interest and similar income	28,274	- / -
Interest and similar expenses	-26,465	- / -
Net financial income/expenses	1,809	- / -
Earnings before taxes (EBT)	434	- / -
Income taxes	- / -	- / -
Profit/loss and comprehensive income	434	- / -

* The company was incorporated in June 2019. Therefore no full comparable prior-year figures are available.



STATEMENT OF FINANCIAL POSITION

of AURELIUS Equity Opportunities AB at September 30, 2020

ASSETS		
in kSEK	9/30/2020	12/31/2019
Non-current assets		
Receivables from group companies	745,740	744,712
Total non-current assets	745,740	744,712
Current assets		
Other current assets	2,920	- / -
Cash and cash equivalents	8,889	4,426
Total current assets	11,809	4,426
Total assets	757,549	749,138
EQUITY AND LIABILITIES		
Equity		
Share Capital	500	500
Profit brought forward	10,407	11,614
Profit/loss for the current year	434	-1,207
Total equity	11,341	10,907
Non-current liabilities		
Bonds	746,207	732,227
Total non-current liabilities	746,207	732,227
Current liabilities		
Other current liabilities	1	- / -
Accrued expenses and deferred income	- / -	6,004
Total current liabilities	1	6,004
Total equity and liabilities	757,549	749,138



STATEMENT OF CASH FLOWS

of AURELIUS Equity Opportunities AB
for the period from January 1 to September 30, 2020

in kSEK	1/1 - 9/30/2020	6/24 - 9/30/2019*
Profit/loss before taxes (EBT)	434	- / -
Unpaid interest income	-2,608	- / -
Unpaid interest expenses	2,333	- / -
Increase (+) / decrease (-) in other items of the statement of financial position	-2,605	- / -
Foreign exchange differences	1,396	- / -
Cash flow from operating activities	-1,050	- / -
Interest received (+)	24,243	- / -
Cash flow from investing activities	24,243	- / -
Free cash flow	23,193	- / -
Foundation of the company	- / -	500
Interest paid (-)	-25,589	- / -
Bond payment, net after taxes	10,252	- / -
Cash flow from financing activities	-15,337	500
Effects of currency fluctuations on cash and cash equivalents	-3,394	- / -
Cash and cash equivalents, beginning of period	4,426	- / -
Change in cash and cash equivalents	7,857	500
Cash and cash equivalents, end of period	8,889	500

* The company was incorporated in June 2019. Therefore no full comparable prior-year figures are available.



INCOME STATEMENT

of AURELIUS Equity Opportunities SE & Co. KGaA
for the period from January 1 to September 30, 2020

in kEUR	1/1 - 9/30/2020	1/1 - 9/30/2019
Revenues	14,418	12,844
Other operating income	10,261	1,151
- thereof from currency translation kEUR 185 (Q3/2019: kEUR 475)		
Personnel expenses		
- thereof wages and salaries kEUR 260 (Q3/2019: kEUR 254)	-292	-295
- thereof social security kEUR 32 (Q3/2019: kEUR 41)		
Depreciation of property, plant and equipment	-1	-1
Other operating expenses		
- thereof from currency translation kEUR 917 (Q3/2019: kEUR 62)	-40,040	-42,919
Income from equity investments	3,144	191,497
- thereof from affiliated companies kEUR 3,144 (Q3/2019: kEUR 191,497)		
Other interest and similar income	8,354	8,741
- thereof from affiliated companies kEUR 8,323 (Q3/2019: kEUR 8,531)		
Interest and similar expenses	-4,494	-2,329
- thereof from affiliated companies kEUR 3,606 (Q3/2019: kEUR 45)		
Income taxes	-9	-36
Profit/loss after taxes	-8,659	168,653
Other taxes	- / -	- / -
Net profit/loss after taxes	-8,659	168,653
Profit carried forward from prior year	161,121	57,072
Changes from conversion, purchases and sales of treasury shares	-16,508	- / -
Distributable profit	135,954	225,725



STATEMENT OF FINANCIAL POSITION

of AURELIUS Equity Opportunities SE & Co. KGaA at September 30, 2020

ASSETS		
in kEUR	9/30/2020	12/31/2019
A. Non-current assets		
I. Intangible assets	- / -	- / -
II. Property, plant and equipment	- / -	1
III. Financial assets	79,006	88,220
Total non-current assets	79,006	88,221
B. Current assets		
I. Receivables and other assets	216,566	225,810
II. Cash and cash equivalents	150,982	176,558
Total current assets	367,548	402,368
C. Deferred expenses	71	111
Total assets	446,625	490,700
EQUITY AND LIABILITIES		
A. Equity		
I. Subscribed capital	31,680	31,680
Imputed value of treasury shares	-2,149	-1,120
Issued capital	29,531	30,560
II. Additional paid-in capital	69,498	69,498
III. Distributable profit	135,954	161,121
Total equity	234,983	261,179
B. Provisions	2,371	17,436
C. Liabilities	209,271	212,085
- Thereof bonds	99,000	103,100
Total equity and liabilities	446,625	490,700



STATEMENT OF CASH FLOWS

of AURELIUS Equity Opportunities SE & Co. KGaA
for the period from January 1 to September 30, 2020

in kEUR	1/1 - 9/30/2020	1/1 - 9/30/2019
Profit/loss after taxes	-8,659	168,653
Write downs (+) / write-ups (-) of non-current/current assets	342	16,849
Increase (+) / decrease (-) in provisions	-15,066	-9,718
Other non-cash expenses (+) / income (-)	272	25
Increase (-) / decrease (+) in trade receivables and other assets	2,179	3,233
Increase (+) / decrease (-) in trade payables and other liabilities	-12,982	-3,456
Interest expenses (+)	4,494	2,329
Interest income (-)	-8,354	-8,741
Other investment income (-)	-3,144	-191,497
Income tax expenses (+) / income (-)	9	36
Cash flow from operating activities	-40,907	-22,288
Cash inflows (+) from disposals of non-current financial assets	14,316	5,120
Cash outflows (-) for investments in non-current financial assets	-8,617	-11,500
Cash inflows (+) from cash investments within the scope of short-term financial management	62,349	25,005
Cash outflows (-) for cash investments within the scope of short-term financial management	-49,006	-35,418
Interest received (+)	832	900
Dividends received (+)	3,144	191,497
Cash flow from investing activities	23,017	175,604
Cash outflows (-) for purchases of treasury shares	-17,857	- / -
Cash inflows (+) from the borrowing of (financing) loans	15,601	27,045
Cash outflows (+) from the repayments of (financing) loans	-3,854	- / -
Interest paid (-)	-1,576	-2,080
Dividends paid (-)	- / -	-89,048
Cash flow from financing activities	-7,685	-64,083
Cash and cash equivalents, beginning of period	176,558	43,717
Change in cash and cash equivalents	-25,575	89,233
Cash and cash equivalents, end of period	150,982	132,950



GROUP INTERIM FINANCIAL REPORTING

SELECTED FIGURES TO THE CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

of AURELIUS Equity Opportunities SE & Co. KGaA
for the period from January 1 to September 30, 2020

in kEUR	1/1 - 9/30/2020	1/1 - 9/30/2019*
Continued operations		
Revenues	2,311,361	2,155,984
Change in inventories of finished and unfinished goods	-11,084	-10,752
Other income	223,815	67,827
Purchased goods and services	-1,432,289	-1,355,401
Personnel expenses	-449,926	-474,933
Other expenses	-417,470	-394,998
Earnings before interest, taxes, depreciation and amortization (EBITDA)	224,407	-12,273
Amortization, depreciation and impairments of intangible assets, property, plant and equipment and right-of-use assets	-153,536	-97,373
Earnings before interest and taxes (EBIT)	70,871	-109,647
Net financial income/expenses	-30,566	-22,600
Earnings before taxes (EBT)	40,305	-132,246
Income taxes	-2,641	1,484
Profit/loss after taxes from continued operations	37,664	-130,762
Discontinued operations		
Profit/loss from discontinued operations	69,775	159,665
Consolidated profit/loss	107,439	28,903

*The prior-year consolidated statement of comprehensive income was adjusted for comparison purposes in accordance with the provisions of IFRS 5.



SELECTED FIGURES TO THE CONSOLIDATED STATEMENT OF FINANCIAL POSITION

of AURELIUS Equity Opportunities SE & Co. KGaA at September 30, 2020

ASSETS (in kEUR)	9/30/2020	12/31/2019
Non-current assets		
Intangible assets	136,151	171,042
Property, plant and equipment	277,127	246,729
Right-of-use assets	386,731	398,486
Other non-current assets	37,000	43,583
Total non-current assets	837,009	859,840
Current assets		
Inventories	409,825	370,926
Trade receivables	392,430	406,202
Other current assets	266,277	468,822
Cash and cash equivalents	417,526	435,743
Total current assets	1,486,058	1,681,693
Total assets	2,323,067	2,541,533
EQUITY AND LIABILITIES (in kEUR)		
Total equity	492,543	428,152
Non-current liabilities		
Financial liabilities	162,113	132,991
Lease liabilities	347,797	384,962
Contract liabilities	1,312	1,553
Other financial liabilities	30,319	51,362
Other non-current liabilities	122,249	114,357
Total non-current liabilities	663,790	685,225
Current liabilities		
Financial liabilities	272,489	335,879
Trade payables	342,714	470,249
Lease liabilities	71,524	77,922
Contract liabilities	32,216	37,417
Other current liabilities	447,791	506,689
Total current liabilities	1,166,734	1,428,156
Total equity and liabilities	2,323,067	2,541,533



SELECTED FIGURES TO THE CONSOLIDATED STATEMENT OF CASH FLOWS

of AURELIUS Equity Opportunities SE & Co. KGaA
for the period from January 1 to September 30, 2020

in kEUR	1/1 - 9/30/2020	1/1 - 9/30/2019*
Earnings before taxes (EBT)	40,305	-132,246
Gross cash flow	38,590	-67,623
Cash flow from operating activities (net cash flow)	76,382	-44,840
Cash flow from investing activities	-10,072	175,905
Free cash flow	66,310	131,065
Cash flow from financing activities	-66,600	-126,947

* The prior-year consolidated statement of cash flows was adjusted for comparison purposes in accordance with the provisions of IFRS 5.



SELECTED NOTES TO THE FINANCIAL STATEMENTS

1.1 Accounting policies of AURELIUS Equity Opportunities AB

AURELIUS Equity Opportunities AB (“AURELIUS AB”) is a limited liability company registered and headquartered in Sweden and with its registered head office in Stockholm. The annual report for the shortened financial year ended on December 31, 2019 was approved by the Board of Directors on February 14, 2020. The company’s functional currency is Swedish kronor (SEK), which is also the reporting currency for the company. This means that the financial statements are presented in SEK. All amounts, unless otherwise stated, are specified in SEK.

The annual accounts are prepared according to the Swedish Annual Accounts Act (ÅRL) and RFR 2 (Swedish Financial Reporting Board) Accounting for Legal Entities. According to RFR 2 a company must apply IFRS as adopted by the EU as far as this is possible within the framework of ÅRL and the Swedish Pension Obligations Vesting Act, and with consideration for the connection between accounting and taxation. The recommendation sets out the exceptions and additions to IFRS that may be applied. These are the company’s first quarterly accounts prepared in accordance with RFR 2. Comparative periods are not applicable. The company has only one reportable segment.

1.2 Accounting policies of AURELIUS Equity Opportunities SE & Co. KGaA

AURELIUS Equity Opportunities SE & Co. KGaA, Grünwald (“AURELIUS SE” or the “Company”) is a German partnership limited by shares (Kommanditgesellschaft auf Aktien) and was originally founded as AURELIUS AG in Munich on March 20, 2006. The conversion of AURELIUS AG from a stock corporation (Aktiengesellschaft, AG) to a partnership limited by shares (AURELIUS SE & Co. KGaA) was completed after registration in the Commercial Register on October 1, 2015. Moreover, the Company’s name was changed to AURELIUS Equity Opportunities SE & Co. KGaA in the 2016 financial year. The Company’s registered head office is located on Ludwig-Ganghofer-Straße 6 in 82031 Grünwald and the Company is registered with the Munich Registry Court (HRB 221100). The personally liable shareholder of AURELIUS SE is AURELIUS Management SE with its registered head office in Grünwald, which has share capital of EUR 120,000 and is registered with the Munich Registry Court (HRB 211308).

AURELIUS SE today is a holding company with a long-term investment horizon, which specializes in acquiring companies with development potential. By providing operational and financial support, the Company offers its subsidiaries a GOOD HOME for innovation, long-term growth and a secure future. Sustainable business concepts and responsible actions provide a stable environment for the subsidiaries, in the interest of all stakeholders. When selecting target objects, AURELIUS SE does not pursue a certain industry focus, but has its main focal points of activity in the following areas: IT & business services, industrial enterprises & chemicals, and lifestyle & consumer goods. The activities of the current portfolio companies of AURELIUS SE include mainly lifestyle and consumer goods, as well as industrial and chemical companies.

The Company’s financial year is the calendar year. The separate financial statements have been prepared in accordance with the regulations of Sections 264 ff. HGB for medium-sized corporations. The items to be labelled with Arabic numerals according to Section 266 HGB are aggregated in the statement of financial position. The income statement has been prepared according to the cost summary method in accordance with Section 275 (2) HGB.

The consolidated financial statements of AURELIUS SE have been prepared in accordance with International Financial Reporting Standards (IFRS) and the Interpretations published by the IFRS Interpretations Committee (IFRSIC), which must be followed by companies reporting in accordance with IFRS. The present financial statements are conformant with the IFRSs published by the International Accounting Standards Board (IASB).



1.3 Unusual matters

No significant matters occurred that would influence the assets, liabilities, equity, period profit/loss or cash flows and would be unusual for the business of AURELIUS Equity Opportunities SE & Co. KGaA by reason of their nature, extent or frequency.

1.4 Changes of estimates made in prior financial statements

No changes were made to the estimates made in prior financial statements.

2. Management commentary

Economies across the world have been severely damaged by the ongoing COVID-19 pandemic. AURELIUS has weathered the crisis well so far and the management will do everything possible to keep it this way in the future. Despite the sales of several highly profitable subsidiaries in the last few months (GHOTEL Group, Solidus Solutions, Scandinavian Cosmetics), the operating EBITDA of the combined Group amounted to EUR 100.2 million (Q3 2019: EUR 134.6 million). The closeness of the nearly 100 AURELIUS operations experts to the portfolio companies paid off in the last few months. Their years-long expertise and experience in dealing with special situations that they bring to bear at the portfolio companies on a daily basis made an important contribution to the fact that most of the Group companies have weathered the crisis well so far. Where possible, government assistance programs such as the short-time work benefit have been utilized for additional support.

The current economic conditions have caused considerable turmoil in the market for corporate transactions. For the last 15 years, AURELIUS has successfully acquired, restructured and then sold companies in crisis and special situations. This experience is helping the company master this unprecedented crisis. The management believes that the ongoing COVID-19 pandemic will give rise to numerous opportunities for new company acquisitions. Therefore AURELIUS is watching the market very closely and anticipates several attractive acquisitions in the coming months.

In the first nine months of 2020 several transactions took place:

AURELIUS has acquired a majority stake in ZIM Flugsitz GmbH, based in Markdorf on Lake Constance, from the Zimmermann founding family. The transaction closed on February 28, 2020. ZIM Flugsitz is a well-established supplier of high-quality seats for commercial passenger aircraft and was founded in 2008 by the Zimmermann married couple of engineers, who will continue to be invested in the company.

AURELIUS successfully closed the sale of its subsidiary GHOTEL on February 28, 2020 as well. The buyer Art-Invest Real Estate engages in real estate development and also makes hotel investments and operates hotels through several investment vehicles. The GHOTEL Group has belonged to the equity investment portfolio of the AURELIUS Group already since 2006. During this time, it was developed into a fast-growing, dynamic operator of business hotels with currently 17 locations. By opening new locations and pursuing a successful buy-and-build strategy, it more than doubled its revenues to currently around EUR 60 million in the last three years.

AURELIUS closed the acquisition of the Distrelec and Nedis businesses from Dätwyler Group, which is listed on the Swiss stock exchange, on March 16, 2020. Distrelec, headquartered in Manchester (United Kingdom) and Nänikon (Switzerland), is a leading B2B distributor of electronic and technical components. Beyond its main markets of Switzerland and Sweden, the company also has a strong market presence in 15 European countries. Nedis, headquartered in 's-Hertogenbosch (Netherlands) is a leading wholesaler of electronic products marketed under the Nedis brand especially in the Netherlands, France and Scandinavia.



AURELIUS announced the completion of its acquisition of Armstrong Ceiling Solutions, the Armstrong ceiling tiles and grids businesses in Austria, Estonia, Germany, Ireland, Italy, Latvia, Lithuania, Portugal, Spain, Turkey and the United Kingdom, jointly the Armstrong Ceiling Solutions Markets, from Knauf International GmbH on March 31, 2020. The business comprises two production facilities situated in the North East of England and three distribution centres located in the United Kingdom, Germany and Spain, as well as business operations and sales capabilities across 11 markets.

On May 5, 2020 AURELIUS announced the closing of the acquisition of the Renewable Power Systems (the “RPS Business”) as well as Woodward’s protection relays business, headquartered in Kempen, Germany, from Woodward, Inc. (NASDAQ: WWD) on April 30, 2020. The RPS Business produces converters and other key components used in wind turbines at its production sites in Kempen, Germany and Krakow, Poland. It is also active in the converter aftermarket, selling spare parts for the installed base, providing service contracts, training service personnel and delivering hardware and software upgrades through its global aftermarket services organization. Another part of the business is in protection relays and equipment that monitors electrical parameters.

On July 7, 2020 AURELIUS announced the sale of MEZ, which is headquartered in the Baden-Württemberg town of Herbolzheim, to a Swiss entrepreneur. It has belonged to the AURELIUS Group since 2015. The buyer is an experienced Swiss entrepreneur who will continue to implement the company’s current strategy together with the existing management team. During the time when it belonged to the AURELIUS Group, the company was restructured, the cost structure optimized and the product portfolio adapted to changing consumer preferences. The brand and product portfolio was streamlined with respect to markets and sales channels, the logistical operations were optimized and pure distribution companies were carved out in other countries of Europe besides Germany.

On October 19, 2020 AURELIUS announced that it has agreed to acquire GKN Wheels & Structures from GKN. The transaction is expected to complete in November and is conditional on receiving anti-trust approval. GKN Wheels & Structures is one of the world’s leading manufacturers of off-highway wheels and an innovative engineering solutions provider. The company employs c. 900 people worldwide with four manufacturing facilities in the UK, USA and Denmark in addition to test centres in Italy and the USA. In 2019, GKN Wheels & Structures generated global sales of over GBP 170m, demonstrating the company’s eminent position as a market leading supplier to the global agricultural, construction, automotive, industrial and mining industries and many of the leading international original equipment manufacturers, distributors and integrators.

On November 5, 2020 AURELIUS announced that it has agreed to acquire Pullman Fleet Services from Wincanton plc. As a market leader with a particular focus on heavy goods vehicles in the UK, Pullman Fleet Services will complement AURELIUS-owned Rivus Fleet Solutions which has an offering for light commercial vehicles. Headquartered in Doncaster, Pullman Fleet Services is the UK’s largest independent provider of commercial fleet management and maintenance, with a focus on heavy goods vehicles. Pullman has a strong reputation and track record for excellence, throughout 35 years of providing a reliable, flexible and quality service offering, and will be further supported under the ownership of AURELIUS.



IMPRINT/CONTACT

AURELIUS Equity Opportunities SE & Co. KGaA
Ludwig-Ganghofer-Straße 6
82031 Grünwald
Telephone: +49 (89) 45 20 527-0
Fax: +49 (89) 45 20 527-10
E-Mail: info@aureliusinvest.de
www.aureliusinvest.de

MUNICH OFFICE
Unterer Anger 3
80331 Munich
Telephone: +49 (89) 544 799-0
Fax: +49 (89) 544 799-55

LONDON OFFICE
AURELIUS UK
6th Floor, 33 Glasshouse Street
London W1B 5DG, United Kingdom
www.aureliusinvest.co.uk

STOCKHOLM OFFICE
AURELIUS NORDICS
Sturegatan 34
114 36 Stockholm, Sweden
www.aureliusinvest.se

MADRID OFFICE
AURELIUS IBERIA
Velázquez 53, 2º Izqda
28001 Madrid, Spain
www.aureliusinvest.es

AMSTERDAM OFFICE
AURELIUS BENELUX
UN Studio, Parnassusweg 819
1082 LZ, Amsterdam, Netherlands
www.aureliusinvest.nl

Editorial staff of AURELIUS Equity Opportunities SE & Co. KGaA
Investor Relations
Telephone: +49 89 544799-0
Fax: +49 89 544799-55
E-Mail: investor@aureliusinvest.de

Registered office: Grünwald
Munich Registry Court
Reg. Nr. 221100, Department B
Ust-Id: DE 248377455