



AURELIUS Equity Opportunities AB (publ)
Other information disclosed according to the rules of the Exchange

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AURELIUS EQUITY OPPORTUNITIES AB (PUBL) TO REDEEM ALL OF ITS OUTSTANDING SENIOR UNSECURED CALLABLE FLOATING RATE BONDS DUE 2024 ON 5 DECEMBER 2023

AURELIUS EQUITY OPPORTUNITIES AB (PUBL) November 9, 2023, at 4.00 P.M. CET

AURELIUS Equity Opportunities AB (publ) (the “**Issuer**”) announced on 2 November 2023 that it is aiming to exercise its right to redeem all of its outstanding EUR 120,000,000 senior unsecured callable floating rate bonds due 2024 (ISIN: NO0010861487) (the “**Bonds**”) early.

The Issuer has today exercised its right to redeem all of its outstanding Bonds early as announced earlier. The entire outstanding Nominal Amount of the Bonds will be redeemed early in accordance with Clause 12.4 (*Early voluntary redemption by the Issuer (call option)*) of the terms and conditions of the Bonds (the “**Terms and Conditions**”). All capitalised terms used herein and not otherwise defined in this release shall have the meanings assigned to them in the Terms and Conditions.

The Redemption Date of the Bonds will be 5 December 2023. The redemption amount for each Bond will be the applicable Call Option Amount (being 100.425 per cent. of the Nominal Amount), plus any accrued but unpaid Interest. The redemption amount will be paid to the Holders holding Bonds on the applicable Record Date, being 1 December 2023.

The Bonds will be delisted from Nasdaq Helsinki and the Open Market of Frankfurt Stock Exchange in connection with the redemption.

This release shall be treated as a press release within the meaning of Clause 26.2 (*Press releases*) of the Terms and Conditions of the Bonds. The Issuer’s written notice of the early voluntary redemption of the Bonds is attached as appendix 1 to this release and is sent separately to the Holders and the Trustee. The notice of the early voluntary redemption by the Issuer is irrevocable and is given in accordance with Clause 26.1 (*Notices*) of the Terms and Conditions.

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Appendix 1

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

Stockholm, 9 November 2023

To the Bondholders in:

ISIN: NO0010861487 - AURELIUS Equity Opportunities AB (publ) Maximum EUR 200,000,000 Senior Unsecured Callable Floating Rate Bonds 2019/2024

NOTICE OF EARLY REDEMPTION

Reference is made to the terms and conditions of the abovementioned bond issue (the “**Bonds**”) issued by AURELIUS Equity Opportunities AB (publ) (the “**Issuer**”), pursuant to which it issued Initial Bonds on 5 December 2019 and Subsequent Bonds on 8 October 2021 (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Holders of the Issuer’s outstanding Bonds for early redemption of the Bonds in full in accordance with Clause 12.4 (*Early voluntary redemption by the Issuer (call option)*) of the Terms and Conditions (the “**Redemption**”). The Redemption Date is set to 5 December 2023 and the Record Date for the Redemption will be 1 December 2023, *i.e.* two (2) Business Days prior to the Redemption Date.

All outstanding Bonds (as of the Record Date) will be redeemed at the redemption price of 100.425 per cent. of the Nominal Amount (*i.e.*, EUR 1,004.25 per Bond) (the “**Redemption Price**”).

The Redemption Price (together with accrued and unpaid interest) will be paid on the Redemption Date.

In connection with the Redemption, the Bonds will be delisted from Nasdaq Helsinki and Frankfurt Stock Exchange Open Market.

This notice of early redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

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Stockholm, 9 November 2023
AURELIUS Equity Opportunities AB (publ)